



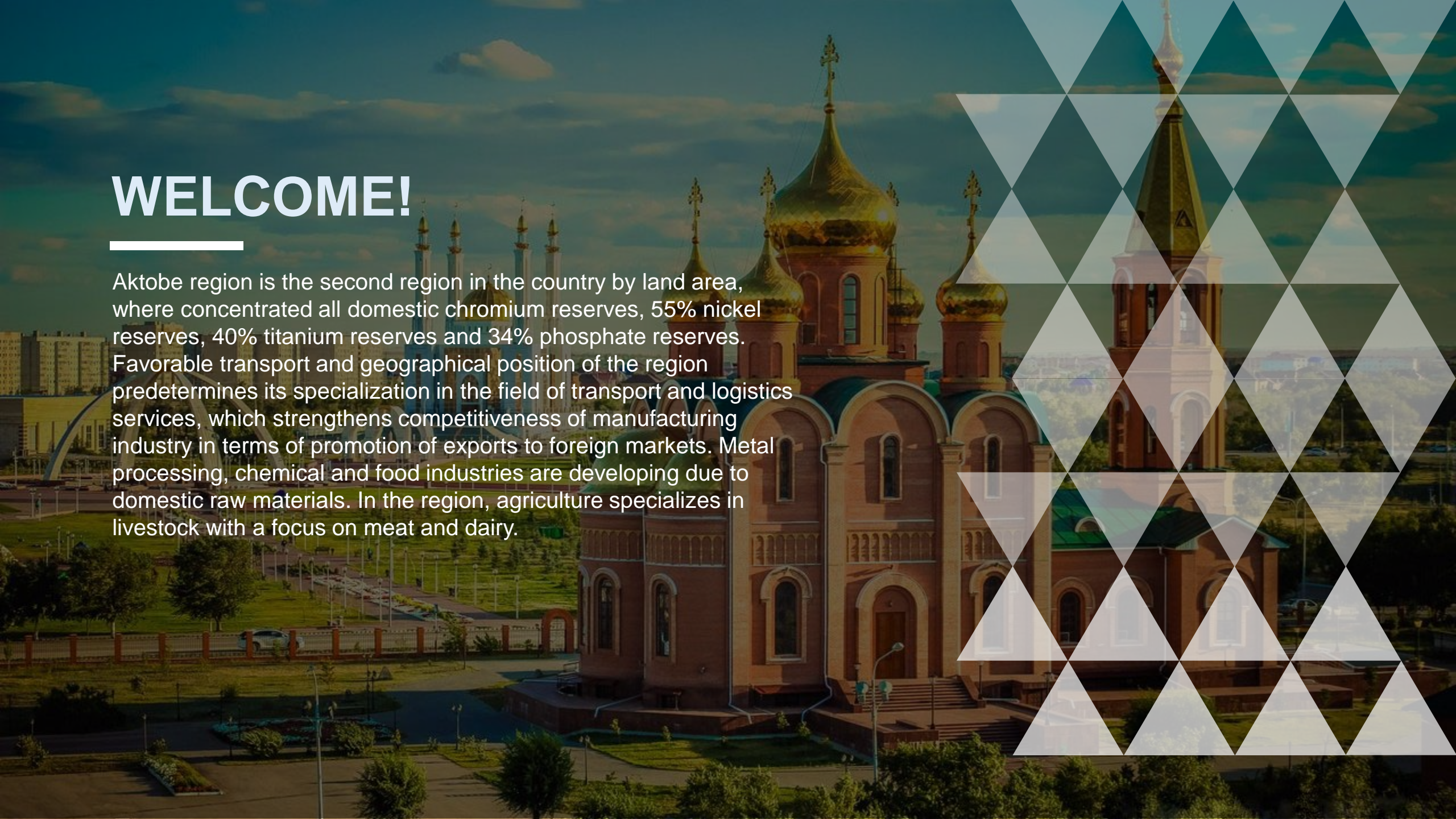
AKTOBE REGION

BRIGHT PEAK OF
YOUR INVESTMENTS

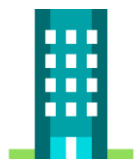


WELCOME!

Aktobe region is the second region in the country by land area, where concentrated all domestic chromium reserves, 55% nickel reserves, 40% titanium reserves and 34% phosphate reserves. Favorable transport and geographical position of the region predetermines its specialization in the field of transport and logistics services, which strengthens competitiveness of manufacturing industry in terms of promotion of exports to foreign markets. Metal processing, chemical and food industries are developing due to domestic raw materials. In the region, agriculture specializes in livestock with a focus on meat and dairy.



Regional profile



Administrative center

AKTOBE city



Area

300 600 km²



Administrative divisions

12 districts

8 cities and towns



Population

822.7 ths. people



Climate

Sharply continental



Competitive advantages

MARKETS AND TRANSPORT LOGISTICS

Unique geographic location at the intersection of aviation, rail, highway and near the Caspian Sea, through most of Kazakhstan regions and regions of Central Asia, is connected with European regions

MINERAL RESOURCES

Gold, silver, cobalt, potassium salts, asbestos, kaolin, glass and color stone raw materials, natural facing materials, oil bituminous rocks, various resources for production building materials, mineral water and much more hidden in the depths of Aktobe region

DYNAMICALLY GROWING ECONOMY

In recent years an impressive growth of the gross regional product has been achieved Aktobe region.

Since 2000, GRP has grown 14.7 times, and in recalculation per capita 11.9 times and amounted to 6.0 thousand US dollars, which is comparable with the level of some EU countries. In 2015 GRP amounted to 1 732.2 billion tenge, the share of GRP in the volume of the country was 4.2%. At the same time, the share of industry in GRP was 37%, agriculture - 4%.

01

02

03

03

02

04

04

COST OF RESOURCES

Energy resources: the maximum supply capacity is 4.3 billion kWh.

Gas supply: the problem of providing the region's own resources has been completely solved.

Water supply: the maximum water supply capacity is 11.2 million cubic meters.

05

SOCIAL INDICATORS AND DEMOGRAPHIC POTENTIAL

The average monthly nominal wage was 106329 tenge.

Economically active population of the region - 441.6 thousand people.

In four universities and 42 colleges conduct training in 123 specialties.

B

FOREIGN ECONOMIC ACTIVITY

In the region there are 778 joint and foreign enterprises, 261 of them are jointly with the Russia. Foreign economic activity within the framework of the EAEU (EurAsian Economic Union) has shown that one of the most promising areas is the use of interregional potential

Mineral resources

2nd in the world on reserves of
chromite ores

340

DEPOSITS

mineral resources share
of Aktobe region*:

30%

OIL AND GAS

55%

NICKEL

40%

TITAN

34%

PHOSPHORITES

* share of total proved reserves Kazakhstan

Climate conditions



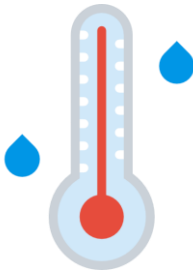
*Sunshine, hours
per year*

2316



*Average annual rainfall
in mm*

135-350



*Average
temperature, °C*

-14.4 +22.5
January July



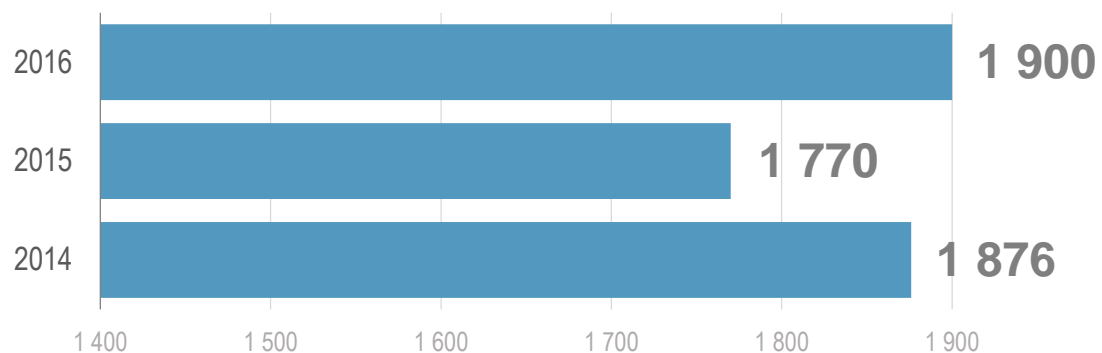
*Period of snow
cover days*

138

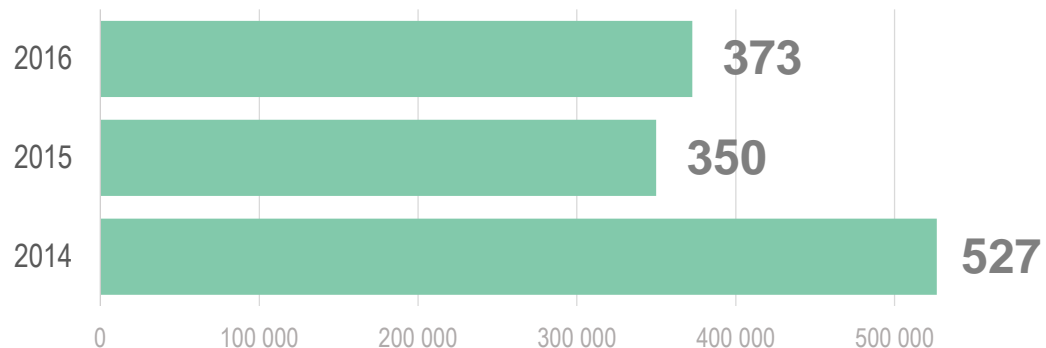


Regional economy

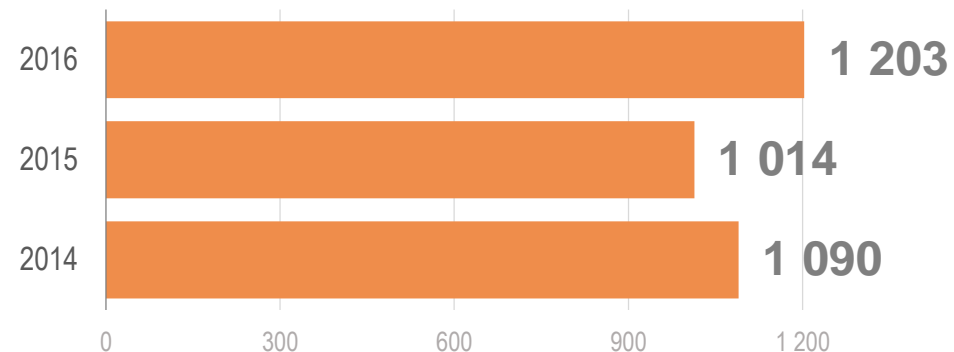
Gross regional product (GRP), billion tenge



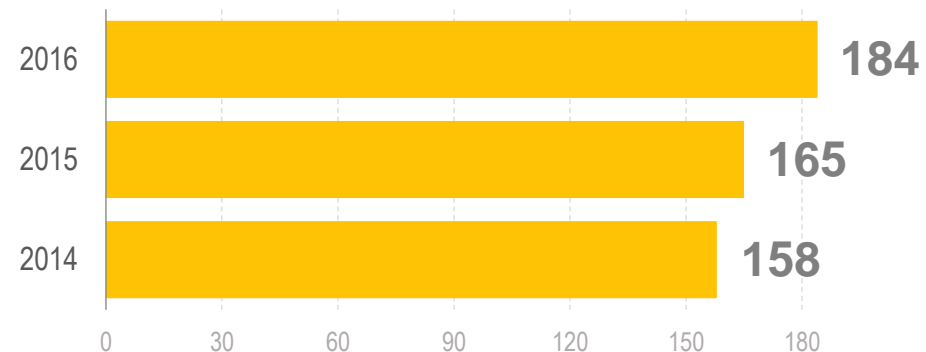
Investments in fixed assets, billion tenge



Volume of industrial products, billion tenge



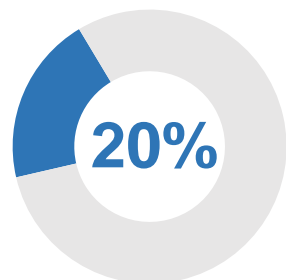
Volume of agricultural products, billion tenge



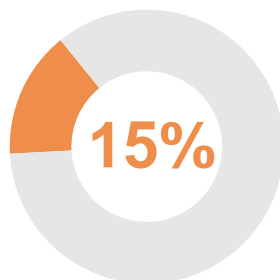
Drivers of economy

LEADING INDUSTRIES

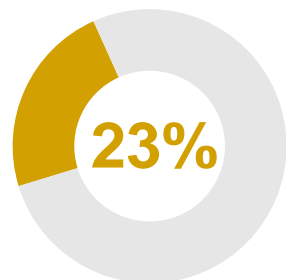
Mining industry



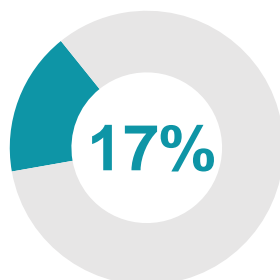
Manufacturing industry



Agriculture



Transportation and warehousing



MAIN TYPES OF INDUSTRIAL PRODUCTION

Copper ore
Production volume:
76 045 ths. tons

Ferroalloys
Production volume:
1 816 ths. tons

Chrome concentrate
Production volume:
4 116 ths. tons

Oil
Production volume:
78 041 ths. tons

Gas
Production volume:
78 041 mln. m³

Chromium ore
Production volume:
5 545 ths. tons



* от доли ВРП области

Success stories

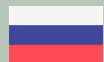


CNPC



CNPC

China National Petroleum Corporation has been operating in Aktobe region for over 20 years. CNPC have invested to all projects in the region totally \$9.1 billion. Today CNPC is Kazakhstan's one of the largest oil and gas producer company.



RCC



РУССКАЯ
МЕДНАЯ
КОМПАНИЯ

In 2006, the **Russian Copper Company** began development of copper-zinc ores at the deposit "50 years of October" and "Priorsky" and built concentrating factories No. 1 and No. 2, with a total capacity of 5.0 million tons of ore per year and with total investment of \$ 660 million



KNOC



Корейская Национальная Нефтяная Корпорация (КННК) начала операции в Актобинской области в 2006 году после удачного тестирования нефти с первых двух разведочных скважин структуры Башенколь. Общие инвестиции – \$280 млн.



SINOPEC

Kazakhoil Aktobe LLP (Company's partners on a parity basis are the national company "KazMunayGas" and **Caspian Investments Resources Ltd (Sinopec)**) since 1999 has been developing oil and gas condensate fields Alibekmola and Kozhasay in Aktobe region.



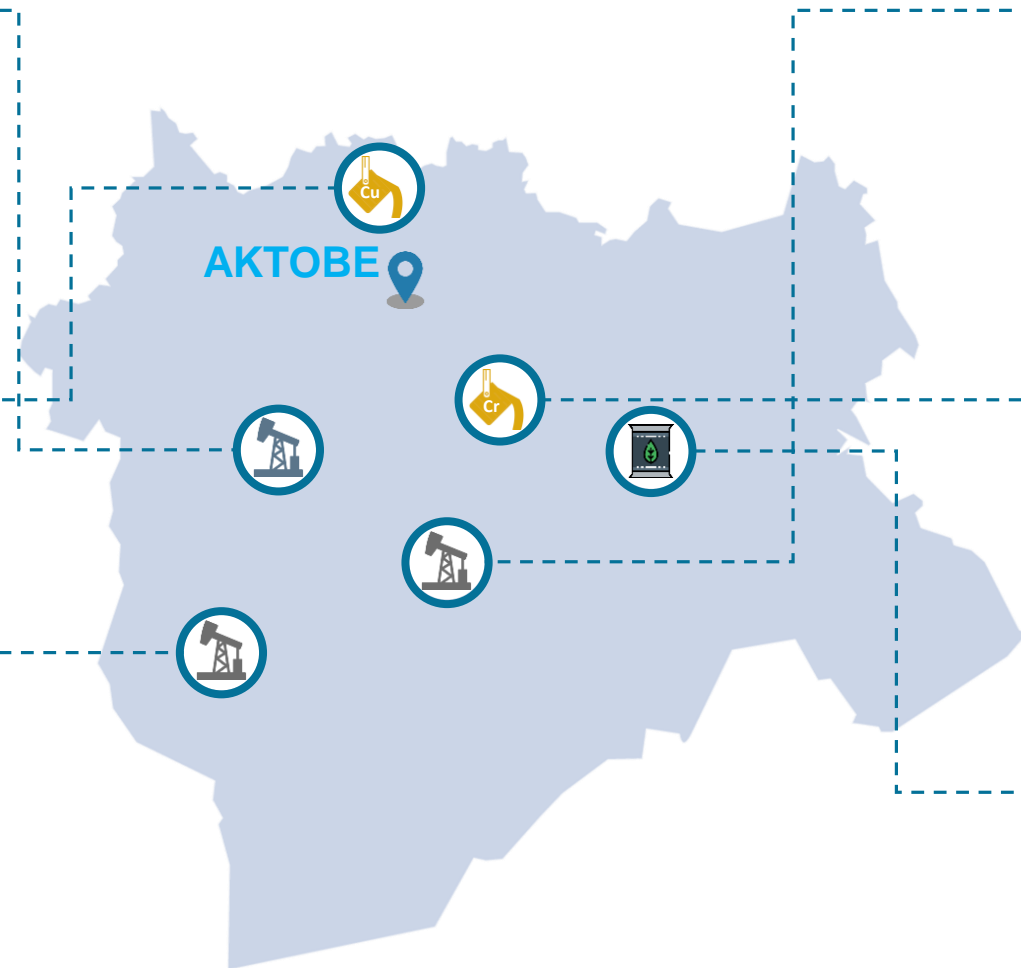
YILDIRIM GROUP

Yildirim Group operates since 2006. The main activity: mining and processing of chrome ore and chrome concentrate production. It realized investment project for the construction of mining and processing plant at the deposit "Voskhod" with the cost \$250 mln. and located in the mining Khromtau region with the developed infrastructure.



SUNKAR

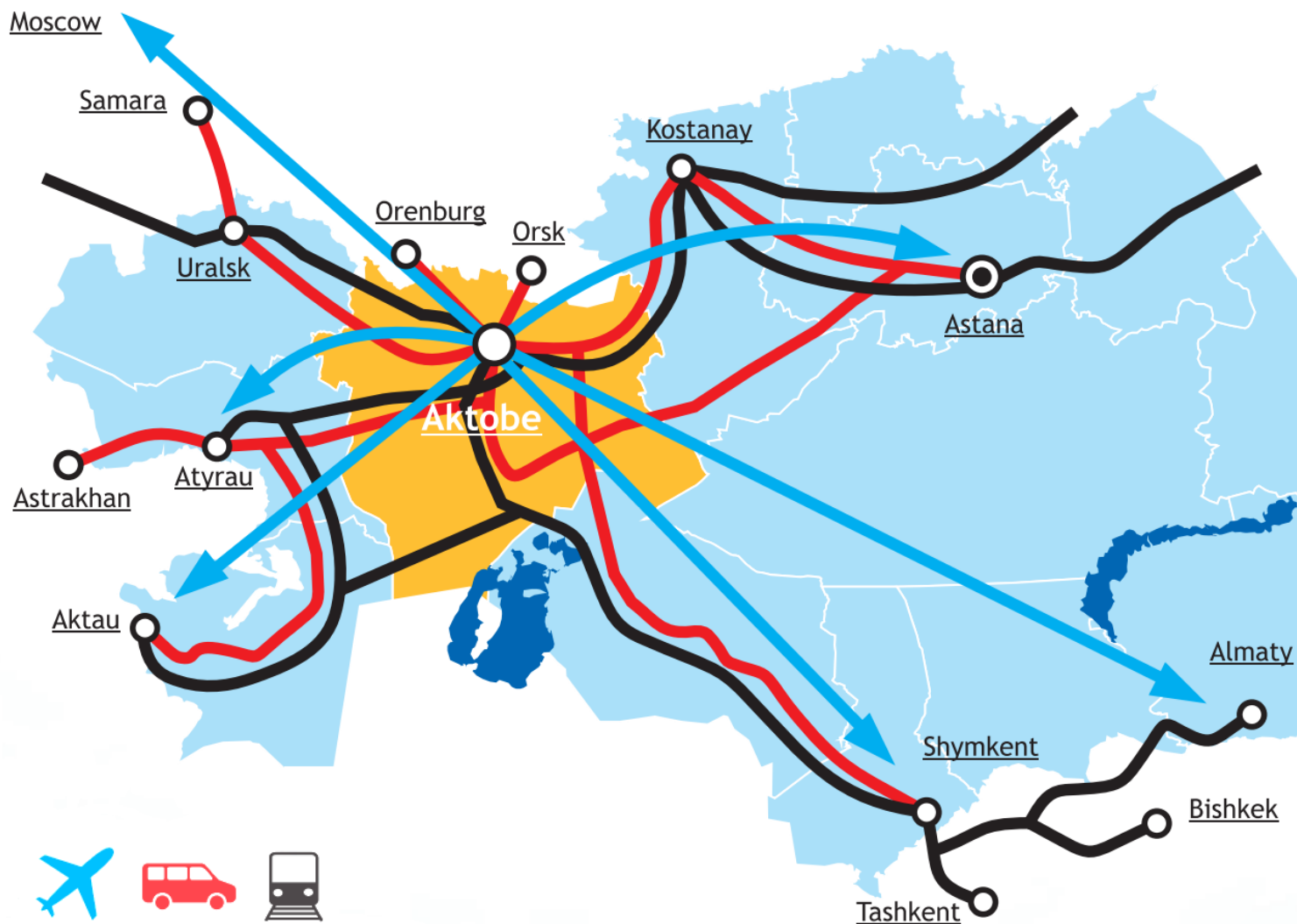
Main activities of **SUNKAR Resources Plc** is the implementation of the project to develop the Chilisai deposit of phosphorite ore located in the Aktobe region and the production of complex phosphate fertilizers based on it



Railway transit



Air and highway transit



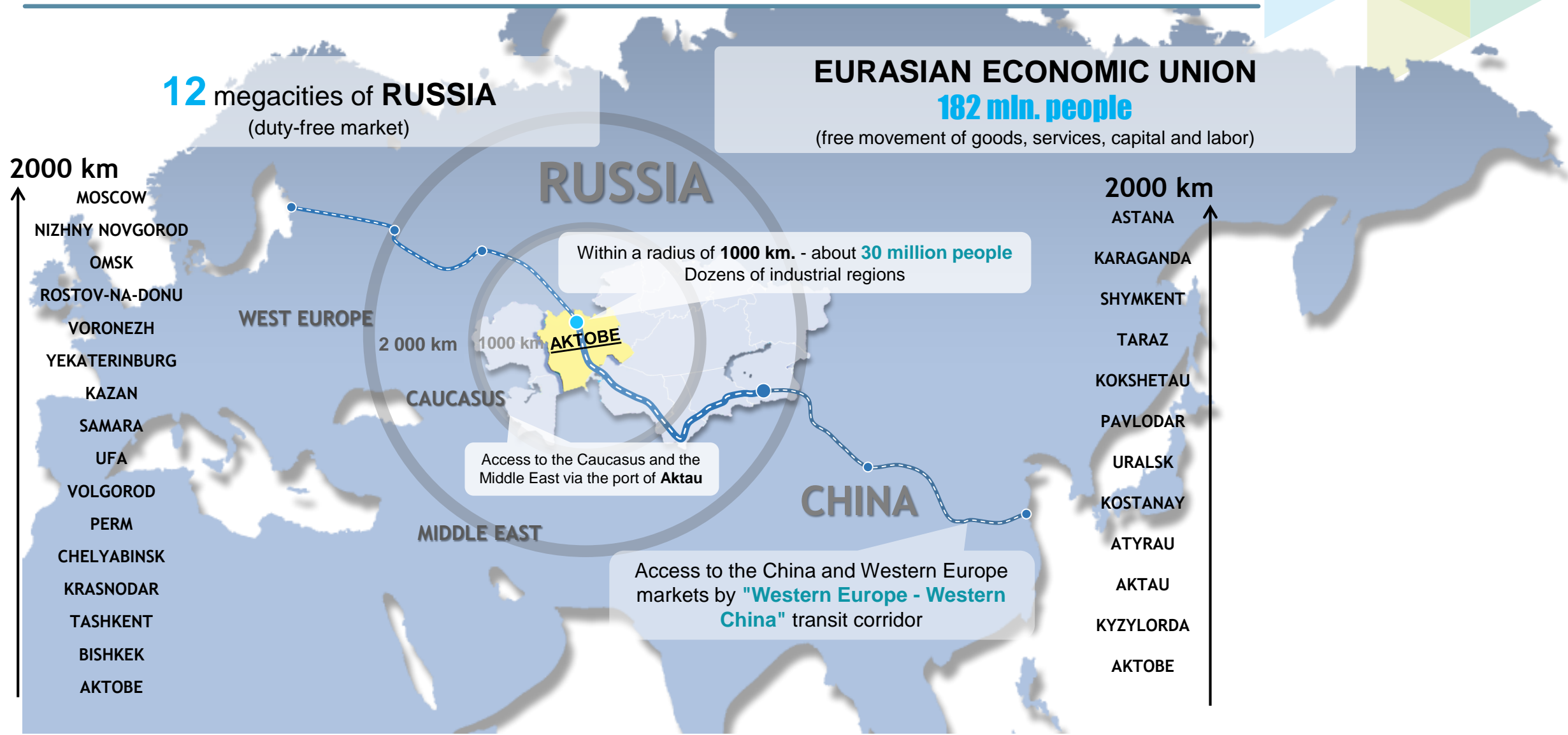
INTERNATIONAL AIRPORT "AKTOBE"

- **III biggest** airport of the country
- Accepts **all types** of air transport
- More than **4000 flights** per year
- It is planned to build **Class "A" Transport and Logistics Center**
- The region is connected by highways **with all regions** of Kazakhstan (bordering Russia and Uzbekistan)

RILWAY STATION OF AKTOBE

- up to **17** trains per day
- **34** directions

Market



Human resources

Aktobe region is characterized by a stable upward trend in the population. The natural growth is determining factor of population growth.

4.8%

UNEMPLOYMENT
RATE

4

UNIVERSITIES

42

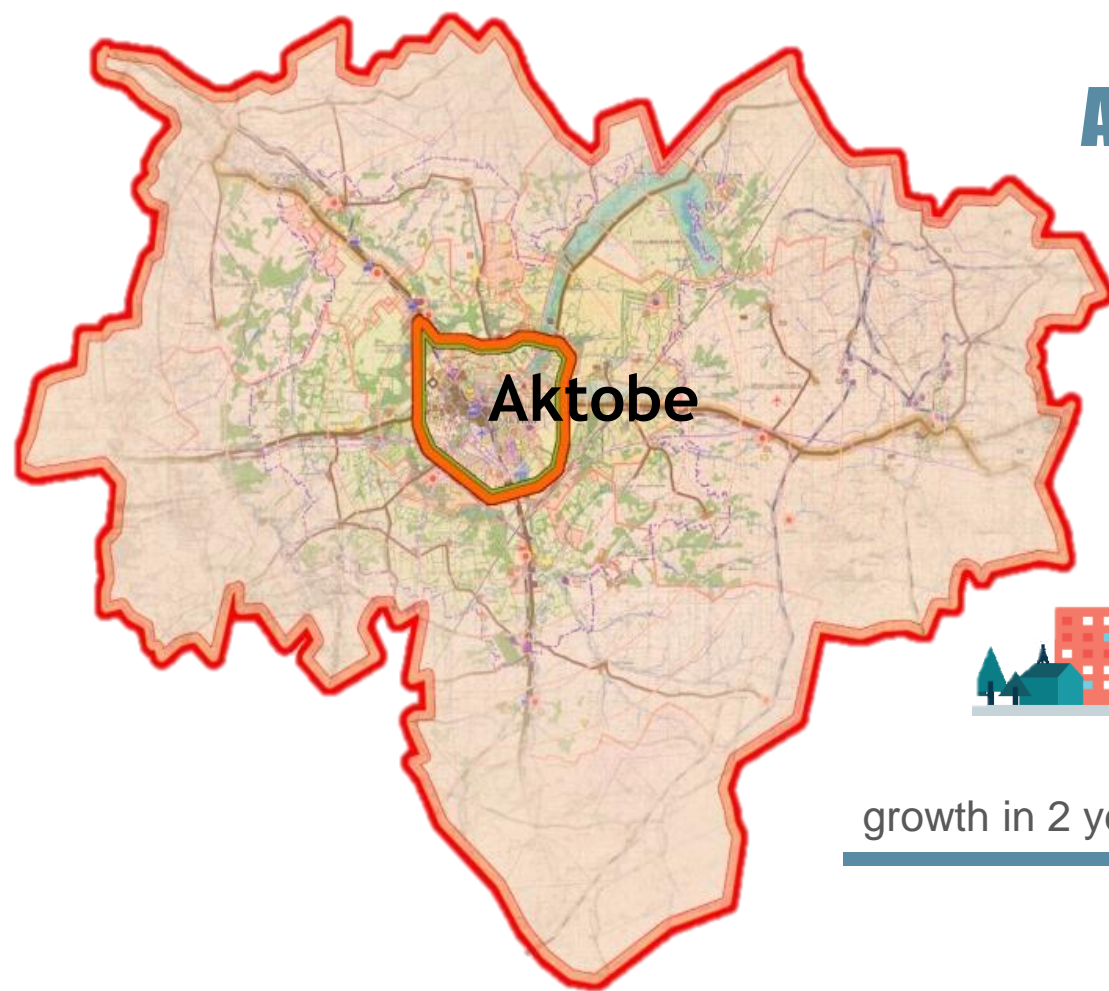
COLLEGES

7500

STUDENTS



Agglomeration of Aktobe



Agglomeration center – AKTOBE city

70 towns and villages
population of the whole Agglomeration
596,5 ths. people

In **2020**, the population
should reach **645 ths.**
people



growth in 2 years **35 000** people

Area **4,8 ths. m²**

In **2030** the population
should reach **1 mln.**
people

Industrial zone «AKTOBE»



TERRITORY 200 hectares (5 km. from the city center)
AMONG RAILWAY AND HIGHWAY – «WEST EUROPE – WEST CHINA»
(85 km from Russian border)

MAIN ADVANTAGES OF INDUSTRIAL ZONE «AKTOBE»:

- Ready industrial infrastructure;
- Convenient transport logistics;
- Provision of land for free for 4 years with subsequent lease for 49 years, with the right to purchase a land plot at the cadastral value;
- Support of projects on the principle of "one window" through the Investors service center;
- Renting of office and hotel rooms on the territory of Industrial zone;



4500 m³ per day
Process water **3 tg/m³**
Water **235,86 tenge/m³**



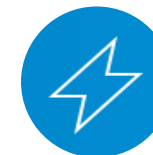
Railway **4908 m**
Highway **10.5 km**



20 000 m³ per hour
Gas **11.5 tg/m³**



Sewerage
246,46 tg/m³



2x63 MWt
11.5 tg/kWt



Internet

State support of investment projects

Akimat (administration) of Aktobe region

CO-FINANCING OF PROJECT

Investment company of Aktobe region
(preferential leasing or participation in
the capital up to 49% of the authorized
capital)

SUBSOIL USE RIGHTS

On all deposits located on the territory of
Aktobe region

PUBLIC – PRIVATE PARTNERSHIP

PERSONNEL TRAINING

for investment projects only

SUPPORT OF PROJECTS THROUGH «INVESTORS SERVICE CENTER»

on the principle of «one window»

PROVISION OF LAND PLOTS AS KIND GRANTS

with ready infrastructure in Industrial
zone «AKTOBE»

Investments preferences

C

EXEMPTION FROM CUSTOMS DUTIES

- In case of importing technological equipment and its components up to **5 years**
- In case of importing spare parts of technological equipment, raw materials up to **5 years** depends on the investment in fixed assets

STATE GRANTS

- Land plots
- Buildings
- Equipment
- Computer engineering
- Measuring and controlling devices and tools

G

T

EXEMPTION FROM TAXES*



Corporate income tax
(10 years)



Land tax
(10 years)



Property tax
(8 years)

0%

INVESTMENT SUBSIDIES*

Compensation **up to 30%** for construction and installation works and procurement of equipment after commissioning

S

* Criteria for investment priority project:
<http://invest.gov.kz/pages/investicionnye-preferencii>



**THANKS
FOR YOUR
ATTENTION!**